

ELECTRONICALLY FILED

October 18, 2006

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Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects)

- ☒ All Debtors)
☒ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☐ USA First Trust Deed Fund, LLC)

Date: October 19, 2006
 Time: 9:30 a.m.

**JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
 USA CAPITAL FIRST TRUST DEED FUND, LLC IN THE DEBTORS' REPLY IN
 SUPPORT OF MOTION FOR ORDER SCHEDULING AN AUCTION FOR THE SALE
 OF CERTAIN ASSETS, APPOINTING SPCP, LLC AS LEAD D BIDDER, AND
APPROVING BID PROCEDURES AND PROTECTIONS (AFFECTS ALL DEBTORS)**

1 The Official Committee of Equity Security Holders of USA Capital First Trust
2 Deed Fund, LLC (the "FTD Fund Committee") hereby joins in the "Reply in Support of Motion
3 for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP, LLC as Lead
4 Bidder, and Approving Bid Procedures and Protections" filed by counsel for the above-captioned
5 Debtors on October 18, 2006.

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7 Respectfully submitted this 18th day of October, 2006.

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9 /s/ Andrew M. Parlen

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11 EVE H. KARASIK (CA State Bar No. 155356), and
12 ANDREW M. PARLEN (CA State Bar No. 230429), Members of
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